At **WF**, we pride ourselves on providing superior-quality customer service and speedy responses to all of our clients' requests. PYF's services include:

• **PUF** will process new trusts, and return them fully executed, within 24 - 48 hours.

• **WF** will issue all supporting documentation, including Letters of Acceptance and Verifications of Deposit, within 24 - 48 hours of request.

• We clients will have a primary single point of contact, who is familiar with their specific case, providing for a smoother process.

• **PWF** staff members will return all calls and inquiries within 24-48 hours

• **PW** trust counselors are trained in making quick and efficient payments of bills, avoiding late fees.

• **WF** allows clients to set up monthly recurring payments for expenses that are the same amount every month, relieving them from having to repeatedly submit the same request over and over.

• **PW** staff members will reach out to all new clients and potential clients to educate them about our services, before, during and after the Medicaid sign up process.

NOW IS THE TIME TO START PLANNING!

Reach out to a caring **Protect Your Family** 

Trust Counselor today for your free consultation.

303 Merrick Road Suite 505 Lynbrook, NY 11563 Phone: 516.837.3737 Fax: 516.837.9430 Email: Info@PYFTrust.org Website: www.PYFTrust.org

Protect Your Family Trust is a 501 (c)(3) not-for-profit organization

Protect Your Trust Family follows all Federal and State and Medicaid law and is subject to a yearly audit by a certified public accountant.



Benefit from Medicaid without comprising your assets





**Protect Your Family** Its not just our name, its our mission

Your loved ones deserve the best care possible. Far too many have lost their estate to the ever-increasing cost of long term care, especially when Medicaid is denied as a result of one's financial standing.

After years of hard work, their assets can and should remain theirs to use. **PROTECT YOUR FAMILY** MEDICAID POOLED INCOME TRUST enables your loved ones to receive Medicaid services and keep their excess income.

## **Protecting Your Family**

**PROTECT YOUR FAMILY** Medicaid Pooled Income Trust is the answer you have been looking for.

**puf** is a full-service social services agency. Our trust is staffed by a team of attorneys and trust specialists, who will use their years of experience to help set up and maintain the pooled income trust account in order to maximize your loved one's Medicaid eligibility.



A Medicaid Pooled Income Trust is a supplemental needs trust that allows individuals with excess income to receive or maintain Medicaid benefits, while preserving their monthly income so that it may be used for expenses of their own personal "care, comfort and well-being."

Without a Medicaid Pooled Income Trust, an individual earning an income above the Medicaid allowable limits will either be denied eligibility and services or have to turn over their excess income to Medicaid every month.

When you deposit your excess monthly income into the **PWF** Pooled Income Trust, you can become or remain eligible for Medicaid benefits. Funds deposited into the trust can then be disbursed for your clothing, food, rent, utilities and other basic living expenses. Our personal and caring staff will be happy to assist you in determining other expenses that may be covered.